

Ref No. 010/2010

The Registration no. 0107537001030

25th February 2010

Subject: Results of the last exercise of UV-W1

To: President
The Stock Exchange of Thailand

According to the issuance of warrants (UV-W1) to the shareholders on 20th February 2003, which 1 unit of warrant can be exercised for 1.03899 ordinary shares at Baht 2.406 per share on every last business day of March June September and December of each year and the last exercise was 19th February 2010, the Company would like to inform that there were warrant conversion in the last exercise of UV-W1 on 19th February 2010 which details are as follows :

Result number of the last exercise warrants	3,500 Units
Number of remaining warrants	169,697,490 Units

Therefore, the total number of unexercised warrants is 169,697,490 units which is no longer being registered security in the Stock Exchange of Thailand since 20th February 2010 and can no longer be exercised.

Please be informed accordingly.

Yours Sincerely,

Mrs. Ornruedi Na – Ranong
President
Univentures Public Company Limited