

Ref. No. UV 012/2011
Registration No. 0107537001030

28th February 2011

To The Shareholders

RE: Annual General Meeting of Shareholders No. 32/2011 and Appointment of Proxy

Univentures Public Company Limited has scheduled the Annual General Meeting of Shareholders No. 32/2011 at the Imperial Queen Park Hotel, Queen Park 3 room, 2nd floor, No. 199 Sukhumvit Soi 22, Bangkok 10110, on Wednesday 30th March 2011 at 14:00 hours for considering various agenda items, per details as shown in the Notice of the 32nd Annual General Meeting of Shareholders.

We, therefore, would like to invite all shareholders to participate in the meeting, as scheduled. In case you are unable to attend the meeting, you may appoint any of the following persons as your proxy to attend the meeting and vote for you :

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| 1 | Mr. Suwit Chindasanguan | Independent Director / Chairman of Audit Committee | age 56 years |
| | Residing at No. 59/145 Moo 19 Khwaeng Sarathammassop, Khet Thavewattana, Bangkok 10170 | | |
| 2 | Mrs. Omruedi Na-Ranong | Director / Executive Director / Secretary to Compensation and Nominating Committee /President | age 50 years |
| | Residing at No. 79 Soi Sukhumvit 20, Khwaeng Klongtoey, Khet Klongtoey, Bangkok 10110 | | |

None of them are stakeholders in any items of the meeting agenda, except for the agenda concerning consideration of Director's and committee member's remuneration.

The Company hereby encloses Proxy Form B, which clearly specifies certain items and authority to be delegated to the Proxy. Please fill out the box in front of the name of the person you wish to appoint as your proxy to attend the meeting and vote on your behalf, and sign your name in the proxy form. When granting a proxy, you may express your voting intentions in each agenda item, by identifying your approval, disapproval or abstention in the proxy form for your proxy to vote in accordance with your intentions. These include Proxy Form A, a general and simple proxy form, and Proxy Form C, applicable to foreign shareholders, with appointment of a custodian in Thailand. Both are posted on the Company's website, www.univentures.co.th, for further use of shareholders as deemed appropriate. If you grant proxy status to any of the foregoing directors of the Company to attend the meeting and vote on your behalf, please use the enclosed return envelope and return your completed proxy form in advance of the scheduled meeting date, so that it reaches the Company for orderly preparation prior to the meeting.

Yours sincerely,



Please bring this document to the registration desk on the meeting date

Mrs. Omruedi Na-Ranong
President